

# Report of Expenditures For Corporations (Utah Code Section 20A-11)

Name of Corporation			Phone N	umber
Fidelity Investments				
Street Address	Suite/Apartment/PO Box:	City	State	Zip
49 North 400 West	Mail Zone SLG6I	Salt Lake City	UT	84104

Type of R (Check the appro	
INTERIM REPORTS:	YEAR-END REPORT:
X August 31st	☐ January 10th of every year
Seven days before a General Election	
	Yes Is this report an amendment No
Report Veri	fication
??	

# affirm that this Report of Contributions and Expenditures is true, accurate and correct to the best of my knowledge. ?? Signature of Treasurer or Financial Officer 8/29/2008 Date

#### To File this Form

Mail or deliver to Lieutenant Governor's Office Utah State Capitol, Suite 220 Salt Lake City, UT 84114-2325 (801) 538 - 1133

#### For More Information

Contact the Lieutenant Governor's Office (801) 538 - 1041 1-800-995-VOTE(8683) elections@utah.gov

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	Date Received

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Name of Corporation		
Fidelity Investments		
Date of Report		
8/29/2008		

## **Summary Page**

(Complete this page after filling out all Schedule A and Schedule B forms)

#### **REPORTING PERIOD DETAILS**

Report: August 31st

Beginning Date: 1/1/2008
Ending Date: 8/27/2008
Due Date: 9/2/2008

BALANCE SUMMARY			YEAR TO DATE
1	Balance at Beginning of Reporting Period (Refer to line 5 of last report)	\$0.00	
2	Total Contributions Received (See Schedule A)	\$0.00	\$0.00
3	Subtotal (Add lines 1 & 2)	\$0.00	
4	Total Expenditures Made (See Schedule B)	\$18,750.00	\$18,750.00
5	Ending Balance (Subtract Line 3 from Line 4)	\$18,750.00	

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### Schedule B

#### **Itemized Expenditures Made**

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	ı	L	A	Expenditure Amount
6/20/2008	Becky Lockhart	Political campaign contribution				\$1,000.00
6/20/2008	Carlene Walker	Political campaign contribution			Ш	\$1,000.00
6/20/2008	Craig Frank	Political campaign contribution				\$250.00
6/20/2008	Curtis Bramble	Political campaign contribution				\$1,000.00
6/20/2008	David Clark	Politcal campaign contribution				\$1,000.00
6/20/2008	Greg Curtis	Political campaign contribution				\$1,000.00
6/20/2008	Greg Hughes	Political campaign contribution				\$250.00
6/20/2008	Jim Dunnigan	Political campaign contribution				\$250.00
6/20/2008	John Dougall	Political campaign contribution				\$1,000.00
6/20/2008	John Valentine	Political campaign contribution				\$1,000.00
6/20/2008	Lorie Fowlke	Political campaign contribution				\$250.00
6/20/2008	Luz Robles	Political campaign contribution				\$500.00
6/20/2008	Merlynn Newbold	Political campaign contribution				\$250.00
6/20/2008	Michael Morley	Political campaign contribution				\$500.00
6/20/2008	Todd Kiser	Political campaign contribution				\$250.00
6/27/2008	Christopher Herrod	Political campaign contribution				\$250.00
7/11/2008	Utah Republican Party	Political Campaign Contribution				\$5,000.00
7/15/2008	Karen Mayne	Political campaigncontribution				\$1,000.00
7/21/2008	Mark Madsen	Politcal campaign contribution				\$500.00
7/25/2008	Steve Urquhart	Political campaign contribution				\$1,000.00
SUB TOTAL FOR THIS PAGE			\$17,250.00			
TOTAL EXPENDITURES MADE			\$17,250.00			

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed

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#### Schedule B

#### **Itemized Expenditures Made**

I = In Kind, L = Loan, A = Amendment

Exp. Date	Name of Recipient	Purpose	I	L	Α	Expenditure Amount
8/5/2008	Stephen Clark	Political campaign contribution				\$500.00
8/27/2008	Brad Dee	Political campaign contribution				\$500.00
8/27/2008	Kevin Garn	Political campaign contribution				\$500.00
SUB TOTAL FOR THIS PAGE			\$1,500.00			
TOTAL EXPENDITURES MADE			\$18,750.00			

Total Expenditures Made on this page is the sum of this page and previous pages subtotals

Attach additional pages if needed